

ESFA Update

Sussex Council of Training Providers Meeting

21 September 2017
Chris Shaw



Education & Skills
Funding Agency

Points for Update

- **Advanced Learner Loans Performance Management 17/18**
- **Non-Levy**
 - Variations Performance Management Point 1 – July 2017
 - Performance Management Point 2 – October 2017
- **AEB Outcomes**
- **Provider Management Caseload Changes**



Advanced Learner Loans Performance Management 17/18

- **New processes – Facility and Bursary**
- **3 Performance Management Points (PMP)**
 - PMP1 September 2017 - Growth
 - PMP2 January 2018 - Growth and Reductions
 - PMP3 March 2018 - Growth and Reductions
- **Tolerances under-delivery 15%(PMP2) / 10%(PMP3) or £25,000**
- **Limits same as 16/17**
- **<https://www.gov.uk/government/publications/advanced-learner-loans-funding-rules-2017-to-2018>**



Non-Levy

- **Variations Non-levy growth PMP1 (July 17) 2017/18**
 - Issued once all initial contracts been signed on SFS
- **PMP2 2017/18 Non-Levy**
 - Focus exercise non-levy August to December 2017
 - New allocations from January 2018 as result outcomes ITT
 - October 2017 - growth and reductions
 - Tolerances under-delivery YTD 8% or £25,000



AEB 17/18

- **Contracts awarded**

- New contract from 01 November 2017
- No roll-over of 3mth extension
- Performance Management Points (PMP) x 2 (Dec17 & April18)

- **Rundown contracts**

- Aim to use 3mth extension by 31st October but can roll-over
- Funding from 1st November can use for carry-over and new starts
- But all must complete by 31st July 2018
- Cannot apply for growth



Provider Management Caseload Changes

- Caseloads revised
- Communication emailed to providers 7th September
- Request notify any changes eg main contact / operational address to Temporary.PMComms@education.gov.uk
- Include UKPRN as prefix in message title



Questions?



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